

## Welcome

We are pleased to welcome you to our practice . Please take a few minutes to fill out this form as completely as you can. If you have questions, we'll be glad to help you. We look forward to working with you in maintaining your dental health.

### Patient information

Name: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_  
Last Name First Name Middle initial  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Sex: ☐ M ☐ F Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_ ☐ Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced  
Patient Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
Business Email: \_\_\_\_\_ Business Phone: \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Notify in case of emergency: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### Primary Insurance

Person responsible for this account: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Soc.Sec.#: \_\_\_\_\_ Address (If different from patients): \_\_\_\_\_  
Home Phone: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Person Responsible Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Business Address: \_\_\_\_\_ Business Email: \_\_\_\_\_  
Business Phone: \_\_\_\_\_ Insurance Company: \_\_\_\_\_  
Phone: \_\_\_\_\_ Insurance Email: \_\_\_\_\_  
Contact #: \_\_\_\_\_ Group #: \_\_\_\_\_ Subscriber's #: \_\_\_\_\_  
Name(s) of other dependents under this plain: \_\_\_\_\_

### Additional Insurance

Is patient covered by additional insurance? ☐ Yes ☐ No

Subscriber's Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Address (If different from patients): \_\_\_\_\_ Soc.Sec.#: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Subscriber Employed by: \_\_\_\_\_ Business Phone: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_ Insurance Email: \_\_\_\_\_  
Contact #: \_\_\_\_\_ Group #: \_\_\_\_\_ Subscriber's #: \_\_\_\_\_  
Name(s) of other dependents under this plain: \_\_\_\_\_

## Dental History

What would you like us to do today? \_\_\_\_\_

Are you in dental discomfort today? \_\_\_\_\_

Former Dentist: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Dentist's Email: \_\_\_\_\_

Date of last dental care: \_\_\_\_\_ Date of last X-rays: \_\_\_\_\_

### Check Y for yes or N for no if you have or have not had the following:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Bad breath                     | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity to sweets       | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity to cold       |
| <input type="checkbox"/> Y <input type="checkbox"/> N Food collection between teeth  | <input type="checkbox"/> Y <input type="checkbox"/> N Bleeding gums               | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity when biting   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Periodontal treatment          | <input type="checkbox"/> Y <input type="checkbox"/> N Grinding or clenching teeth | <input type="checkbox"/> Y <input type="checkbox"/> N Clicking or popping jaw   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Loose teeth or broken fillings | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity to hot          | <input type="checkbox"/> Y <input type="checkbox"/> N Sores or growths in mouth |

How often do you brush? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

How do you feel about the appearance of your teeth? \_\_\_\_\_

Have you ever experienced an adverse reaction during or in conjunction with a medical or dental procedure? ☐ Y ☐ N

## Medical History

Physician's name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Physician's Email: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Have you had any serious illnesses or operations? ☐ Y ☐ N If yes, describe: \_\_\_\_\_

Are you currently under physician care? ☐ Y ☐ N If yes, describe: \_\_\_\_\_

Have you ever had a blood transfusion? ☐ Y ☐ N If yes, give approximate date(s): \_\_\_\_\_

Have you ever taken Fen-Phen/Redux? ☐ Y ☐ N

Women: Are you pregnant? ☐ Y ☐ N Nursing? ☐ Y ☐ N Taking birth control pills? ☐ Y ☐ N

### Check Y for yes or N for no if you have or have not had the following:

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N AIDS/HIV Positive   | <input type="checkbox"/> Y <input type="checkbox"/> N Cough, persistent | <input type="checkbox"/> Y <input type="checkbox"/> N High blood pressure       | <input type="checkbox"/> Y <input type="checkbox"/> N Shingles                   |
| <input type="checkbox"/> <input type="checkbox"/> Anaphylaxis             | <input type="checkbox"/> <input type="checkbox"/> Cough up blood        | <input type="checkbox"/> <input type="checkbox"/> Jaw pain                      | <input type="checkbox"/> <input type="checkbox"/> Shortness of breath            |
| <input type="checkbox"/> <input type="checkbox"/> Anemia                  | <input type="checkbox"/> <input type="checkbox"/> Diabetes              | <input type="checkbox"/> <input type="checkbox"/> Kidney disease or malfunction | <input type="checkbox"/> <input type="checkbox"/> Skin rash                      |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> <input type="checkbox"/> Epilepsy              | <input type="checkbox"/> <input type="checkbox"/> Liver disease                 | <input type="checkbox"/> <input type="checkbox"/> Spina Bifida                   |
| <input type="checkbox"/> <input type="checkbox"/> Artificial heart valves | <input type="checkbox"/> <input type="checkbox"/> Fainting              | <input type="checkbox"/> <input type="checkbox"/> Material allergies            | <input type="checkbox"/> <input type="checkbox"/> Stroke                         |
| <input type="checkbox"/> <input type="checkbox"/> Artificial joints       | <input type="checkbox"/> <input type="checkbox"/> Food allergies        | (latex, wool, metal, chemicals)   | <input type="checkbox"/> <input type="checkbox"/> Surgical implant               |
| <input type="checkbox"/> <input type="checkbox"/> Asthma                  | <input type="checkbox"/> <input type="checkbox"/> Glaucoma              | <input type="checkbox"/> <input type="checkbox"/> Mitral valve prolapse         | <input type="checkbox"/> <input type="checkbox"/> Swelling of feet or ankles     |
| <input type="checkbox"/> <input type="checkbox"/> Atopic (allergy prone)  | <input type="checkbox"/> <input type="checkbox"/> Headaches             | <input type="checkbox"/> <input type="checkbox"/> Nervous problems              | <input type="checkbox"/> <input type="checkbox"/> Thyroid disease or malfunction |
| <input type="checkbox"/> <input type="checkbox"/> Back problems           | <input type="checkbox"/> <input type="checkbox"/> Heart murmur          | <input type="checkbox"/> <input type="checkbox"/> Pacemaker/Heart surgery       | <input type="checkbox"/> <input type="checkbox"/> Tobacco habit                  |
| <input type="checkbox"/> <input type="checkbox"/> Blood disease           | <input type="checkbox"/> <input type="checkbox"/> Heart problems        | <input type="checkbox"/> <input type="checkbox"/> Psychiatric care              | <input type="checkbox"/> <input type="checkbox"/> Tonsillitis                    |
| <input type="checkbox"/> <input type="checkbox"/> Cancer                  | Describe: _____   | <input type="checkbox"/> <input type="checkbox"/> Rapid weight gain or loss     | <input type="checkbox"/> <input type="checkbox"/> Tuberculosis                   |
| <input type="checkbox"/> <input type="checkbox"/> Chemical dependency     | <input type="checkbox"/> <input type="checkbox"/> Hemophilia/           | <input type="checkbox"/> <input type="checkbox"/> Radiation treatment           | <input type="checkbox"/> <input type="checkbox"/> Ulcer/Colitis                  |
| <input type="checkbox"/> <input type="checkbox"/> Chemotherapy            | Abnormal bleeding   | <input type="checkbox"/> <input type="checkbox"/> Respiratory disease           | <input type="checkbox"/> <input type="checkbox"/> Venereal disease               |
| <input type="checkbox"/> <input type="checkbox"/> Circulatory problems    | <input type="checkbox"/> <input type="checkbox"/> Herpes                | <input type="checkbox"/> <input type="checkbox"/> Rheumatic fever               | <input type="checkbox"/> <input type="checkbox"/> Bisphosphonates                |
| <input type="checkbox"/> <input type="checkbox"/> Cortisone treatments    | <input type="checkbox"/> <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> <input type="checkbox"/> Scarlet fever                 |  |

List medications you are currently taking, if any:

---

List drug allergies, if any:

---

## Authorization

I have reviewed the information on this questionnaire and it is accurate to the best of my knowledge. I understand that this information will be used by the dentist to help determine appropriate and healthful dental treatment. If there is any change in my medical status, I will inform the dentist.

I authorize my insurance company to pay to the dentist or dental group all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

I authorize the dentist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Payment is due in full at time of treatment unless prior arrangements have been approved

## MEDICAL INSURANCE INFORMATION

Primary MEDICAL Insurance Company: \_\_\_\_\_

Group Number: \_\_\_\_\_ ID#: \_\_\_\_\_

Address: \_\_\_\_\_

Name of insured: \_\_\_\_\_

Insured SS#: \_\_\_\_\_ Insured Date of birth: \_\_\_\_\_

Insured Employer: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

Patient's Relationship to insured: \_\_\_\_\_

Secondary MEDICAL Insurance Company: \_\_\_\_\_

Group Number: \_\_\_\_\_ ID#: \_\_\_\_\_

Address: \_\_\_\_\_

Name of insured: \_\_\_\_\_

Insured SS#: \_\_\_\_\_ Insured Date of birth: \_\_\_\_\_

Insured Employer: \_\_\_\_\_

Address: \_\_\_\_\_ ID#: \_\_\_\_\_

Patient's Relationship to insured: \_\_\_\_\_

## BROKEN APPOINTMENT POLICY

When a dental appointment is made in our office, a specific time is reserved for the patient to see the dentist. The appointment allows the dentist to meet the patient's needs and also schedule other equally important patients.

Broken appointments result in a loss of valuable time that could be spent with patients in need of treatment and they are very costly to our office. For this reason, if a patient fails to keep an office visit he or she will be charged a fee for a broken appointment.

In addition, because we are not in the position to determine if an excuse is valid or not, no **exceptions** will be made to this policy.

It is the patient's ultimate responsibility to keep their scheduled appointment. If an appointment does need to be cancelled or rescheduled for any reason, please notify our office with 24 hours in advance of the appointed time, and no broken appointment fee will be charged.

Thank you for your anticipated cooperation.

Signed: \_\_\_\_\_  
(Patient or guardian)

Date: \_\_\_\_\_

## PATIENT LIABILITY STATEMENT

I UNDERSTAND THAT I AM PERSONALLY RESPONSIBLE FOR CHARGES INCURRED FOR SERVICES RENDERED BY:  
**CENTER OF DENTAL SERVICES** IF ANY OF THE FOLLOWING APPLY:

1. My health plan requires prior authorization before receiving services and I have not obtained such an authorization or I received services in excess of such authorization.

**AND / OR**

2. My Dental plan coverage has lapsed or expired at the time I receive services.

**AND / OR**

3. I have chosen **NOT** to use my Dental plan coverage.

I ALSO UNDERSTAND THAT I AM RESPONSIBLE FOR ALL CO-PAYMENTS AND CO-INSURANCE SUMS UNDER MY DENTAL PLANS.

I ALSO UNDERSTAND THAT I AM RESPONSIBLE FOR THE BALANCE OF THE BILL THAT IS NOT PAYABLE BY MY INSURANCE PLAN OR SECONDARY PLAN.

FURTHERMORE, I AGREE, THAT IF LEGAL ACTION BECOMES NECESSARY DUE TO MY FAILURE TO PAY MY RESPONSIBILITIES, THE COST OF THAT ACTION TOGETHER WITH INTEREST, ALLOWED BY LAW, WILL ALSO BE PAYABLE BY ME.

PRINT PATIENT NAME: \_\_\_\_\_ GUARANTOR NAME IF NOT PATIENT: \_\_\_\_\_

SIGNATURE OF FINANCIALLY RESPONSIBLE PARTY: \_\_\_\_\_ DATE: \_\_\_\_\_

# NOTICE OF PRIVACY PRACTICES NOTICE and DESIGNATION OF DISCLOSURE

## Patient Receipt Acknowledgment

### I. Acknowledgment of Privacy Practice Notice

I, \_\_\_\_\_, acknowledge that I have received the Notice of Privacy Practices. I have also been given the opportunity to ask questions about this notice and to request additional restrictions on the Practice's use and disclosure of my Individually Identifiable health Information, or request additional confidential treatment of communications between the Practice and myself or others.

\_\_\_\_\_  
Signature of Patient / Parent / Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Relationship

### II. I wish to be contacted in the following manner (check all that apply)

☐ Home telephone: \_\_\_\_\_

☐ Written communication

☐ OK to leave a message with detailed information

☐ OK to mail to my home address

☐ Leave message with call back number only

☐ OK to mail to my work / office

☐ OK to fax to this number: \_\_\_\_\_

☐ Work telephone: \_\_\_\_\_

☐ OK to leave message with detailed information

☐ Other \_\_\_\_\_

☐ Leave message with call back number only

### III. Designation of certain Relatives, Close Friend and Other Caregivers

I agree that Center Of Dental Services may disclose certain health information to a family member, close personal friend or other caregiver because such person is involved with my health care or payment relating to my healthcare. In that case, Center Of Dental Services will disclose only information that is directly relevant to the person's Involvement with my healthcare or payment relating to my healthcare.

I designate the following persons listed below as persons involved with my healthcare or payment relating to my healthcare for the purpose of Center Of Dental Services making the limited disclosures described above. I understand that I am not required to list anyone and that I may change this list at any time in writing. I also understand this only valid for one year from the date signed.

Print Name: \_\_\_\_\_

Last 4 digits of SSN: \_\_\_\_\_

Print Name: \_\_\_\_\_

Last 4 digits of SSN: \_\_\_\_\_

Print Name: \_\_\_\_\_

Last 4 digits of SSN: \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient / Parent / Guardian

\_\_\_\_\_  
Date